

## NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS B

All terms and abbreviations used herein shall have the same meanings as those defined in the Abridged Prospectus dated 27 March 2015 ("AP") issued by our Company unless stated otherwise.

The Provisional Rights Shares with Warrants B as contained in this NPA are prescribed securities pursuant to Section 14(5) of the SICDA as amended from time to time. Therefore, all dealings in the Provisional Rights Shares with Warrants B will be subject to SICDA and the Rules of Bursa Depository.



### KNM GROUP BERHAD

(Company No.: 521348-H)  
(Incorporated in Malaysia under the Companies Act, 1965)

**RENONCEABLE RIGHTS ISSUE OF UP TO 430,431,442 NEW KNM SHARES ON THE BASIS OF 1 RIGHTS SHARE FOR EVERY 5 EXISTING KNM SHARES HELD AS AT 5.00 P.M. ON FRIDAY, 27 MARCH 2015 TOGETHER WITH UP TO 215,215,721 WARRANTS B ON THE BASIS OF 1 WARRANT B FOR EVERY 2 RIGHTS SHARES SUBSCRIBED FOR, AT AN ISSUE PRICE OF RM0.50 PER RIGHTS SHARE ("RIGHTS ISSUE WITH WARRANTS")**

*Principal Adviser, Managing Underwriter and Co-Underwriter*



#### AFFIN HWANG INVESTMENT BANK BERHAD

(Company No.: 14389-U)  
(Formerly known as HwangDBS Investment Bank Berhad)  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

*Co-Underwriter*



#### MIDF AMANAH INVESTMENT BANK BERHAD

(Company No.: 23878-X)  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**To: Our Entitled Shareholders**

Dear Sir/Madam,

Our Board has provisionally allotted to you the number of Rights Shares with Warrants B as indicated below, in accordance with the resolutions passed at the EGM of our Company convened on 19 December 2014 and the approval of Bursa Securities via its letter dated 21 November 2014 for the admission of the Warrants B to the Official List of Bursa Securities, the listing and quotation of the Rights Shares and Warrants B as well as the listing and quotation of the new KNM Shares to be issued arising from the exercise of the Warrants B on the Main Market of Bursa Securities.

We wish to advise that the following number of Provisional Rights Shares with Warrants B have been confirmed by Bursa Depository and upon acceptance will be credited into your CDS Account(s) subject to the terms and conditions as stated in the AP and the RSF issued by our Company.

The Provisional Rights Shares with Warrants B are subject to the provisions in the AP issued by our Company. Bursa Securities has already prescribed the securities of our Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Rights Shares with Warrants B are prescribed securities and as such, all dealings in the Provisional Rights Shares with Warrants B will be by book entry through CDS Accounts and will be governed by the SICDA and the Rules of Bursa Depository.

**ALL RIGHTS SHARES AND WARRANTS B TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND WARRANTS B INTO THE CDS ACCOUNT(S) OF ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATE OR WARRANT CERTIFICATE WILL BE ISSUED TO ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE) NOR WILL ANY PHYSICAL SHARE CERTIFICATE BE ISSUED FOR THE NEW KNM SHARES TO BE ISSUED UPON EXERCISE OF THE WARRANTS B.**

Our Board will allot Excess Rights Shares with Warrants B, if any, subject always to such allocation being made on a fair and equitable manner, on such basis as it may deem fit or expedient and in the best interest of our Company. The basis for allotment of the Excess Rights Shares with Warrants B is as below:-

- (a) firstly, to minimise the incidence of odd lots;
- (b) secondly, for allocation to the Entitled Shareholders who have applied for Excess Rights Shares with Warrants B on a pro-rata basis and in board lots, calculated based on their respective shareholdings as at the Entitlement Date;
- (c) thirdly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares with Warrants B on a pro-rata basis, calculated based on the quantum of their respective Excess Rights Shares with Warrants B application; and
- (d) finally, for allocation to the renounee(s) who have applied for the Excess Rights Shares with Warrants B on a pro-rata basis, calculated based on the quantum of their respective Excess Rights Shares with Warrants B application.

Our Board also reserves the right to accept any application for Excess Rights Shares with Warrants B, in full or in part, only without assigning any reason.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

NUMBER OF KNM SHARES HELD AT 5.00 P.M. ON 27 MARCH 2015	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS B ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.50 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIMES	
Entitlement Date.....	Friday, 27 March 2015 at 5.00 p.m.
<b>LAST DATES AND TIMES FOR:-</b>	
Sale of provisional allotment of Rights Shares with Warrants B .....	Friday, 3 April 2015 at 5.00 p.m.
Transfer of provisional allotment of Rights Shares with Warrants B .....	Wednesday, 8 April 2015 at 4.00 p.m.
Acceptance and payment for Rights Shares with Warrants B .....	Monday, 13 April 2015 at 5.00 p.m.*
Application and payment for Excess Rights Shares with Warrants B .....	Monday, 13 April 2015 at 5.00 p.m.*
* or such later date and time as your Board may decide in its absolute discretion and announce not less than 2 market days before the stipulated date and time.	

**By order of the Board**  
  
Lau Bee Gee (MAICSA 0817743)  
Company Secretary

Share Registrar  
**SYMPHONY SHARE REGISTRARS SDN BHD (378993-D)**  
-Level 6, Symphony House  
Pusat Dagangan Dana 1  
Jalan PJU 1A/46  
47301 Petaling Jaya  
Selangor Darul Ehsan  
Tel. no.: (603) 7841 8000  
Helpdesk tel. no.: (603) 7849 0777  
Fax. no.: (603) 7841 8151 / 8152

**RIGHTS SUBSCRIPTION FORM ("RSF")**

ALL TERMS AND ABBREVIATIONS USED HEREIN SHALL HAVE THE SAME MEANINGS AS THOSE DEFINED IN THE ABRIDGED PROSPECTUS DATED 27 MARCH 2015 ("AP") ISSUED BY OUR COMPANY UNLESS STATED OTHERWISE. THIS RSF RELATES TO THE AP AND IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL RIGHTS SHARES WITH WARRANTS B AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS B PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS. THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON 13 APRIL 2015 OR SUCH LATER DATE AND TIME AS MAY BE DETERMINED AND ANNOUNCED BY THE BOARD NOT LESS THAN 2 MARKET DAYS BEFORE THE STIPULATED DATE AND TIME. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RIGHTS SHARES WITH WARRANTS B STANDING TO THE CREDIT OF HIS/HER RESPECTIVE CDS ACCOUNT(S).



**KNM GROUP BERHAD**

(Company No.: 521348-H)  
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 430,431,442 NEW KNM SHARES ON THE BASIS OF 1 RIGHTS SHARE FOR EVERY 5 EXISTING KNM SHARES HELD AS AT 5.00 P.M. ON FRIDAY, 27 MARCH 2015 TOGETHER WITH UP TO 215,215,721 WARRANTS B ON THE BASIS OF 1 WARRANT B FOR EVERY 2 RIGHTS SHARES SUBSCRIBED FOR, AT AN ISSUE PRICE OF RM0.50 PER RIGHTS SHARE ("RIGHTS ISSUE WITH WARRANTS")

<b>NAME AND ADDRESS OF APPLICANT</b> (in block letters as per Bursa Depository's records)	
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<b>NRIC NO./ PASSPORT NO./ COMPANY NO.</b>	
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<b>CDS ACCOUNT NO.</b>	
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<b>CONTACT NO.</b>	
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NUMBER OF KNM SHARES HELD AT 5.00 P.M. ON 27 MARCH 2015	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS B ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.50 PER RIGHTS SHARE (RM)

*Note: If you have subsequently purchased additional provisional allotment of rights of the Rights Shares with Warrants B from the open market, you should indicate your acceptance of the total Rights Shares with Warrants B that you have standing to the credit in your CDS account under Part I(A)*

**PART I – ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS B AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS B**

In accordance with the terms of this RSF and the AP, #/we hereby irrevocably:-

- (a) #accept the number of Rights Shares with Warrants B as stated below, which were provisionally #allotted/renounced to #me/us;
- (b) #apply for the number of Excess Rights Shares with Warrants B as stated below, in addition to the Rights Shares with Warrants B which were provisionally #allotted/renounced to and accepted by #me/us as stated above;

in accordance with and subject to the Memorandum and Articles of Association of our Company.

#/We enclose herewith the appropriate remittance(s), being the full amount payable for the said number of Rights Shares with Warrants B accepted/applied for and as stated below, and hereby request for the said Rights Shares with Warrants B to be credited into #my/our valid and subsisting CDS Account as stated above:

NUMBER OF RIGHTS SHARES WITH WARRANTS B ACCEPTED/NUMBER OF EXCESS RIGHTS SHARES WITH WARRANTS B APPLIED	AMOUNT PAYABLE BASED ON AT RM0.50 PER RIGHTS SHARE (RM)	*BANKER'S DRAFT/ *CASHIER'S ORDER/ *MONEY ORDER/*POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			KNM RIGHTS ISSUE A/C
(B) EXCESS			KNM EXCESS SHARES A/C

\* To crossed "Account Payee Only"

#/We authorise you to return the full amount or the balance of my/our application monies (without interest) should my/our application for the Excess Rights Shares with Warrants B be unsuccessful or partially successful by ORDINARY POST to me/us at MY/OUR OWN RISK.

**PART II – DECLARATION**

#/We hereby confirm and declare that:-

- (i) All information provided by me/us is true and correct;
- (ii) All information is identical with the information in the records of the Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our rights may be rejected; and
  - #I am 18 years of age or over.
  - #I am/We are resident(s) of Malaysia.
  - #I am/We are resident(s) of ..... (country) and having ..... citizenship.
  - #I am/We are nominees(s) of a person who is a "Bumiputera"/"Non-Bumiputera"/"Non-Citizen resident in ..... (country) and having ..... citizenship.
  - #I am/We consent to KNM and the Share Registrar of KNM collecting the information and personal data (collectively, "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue with Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

#/We have read and understood and hereby accept all the terms and conditions set out in this RSF and the AP dated 27 March 2015 and further confirm compliance with all the requirements for acceptance as set out therein.

Signature / Authorised Signatory(ies) (Corporate Bodies must affix their Common Seal)	_____ Date
	_____ Contact Number (Office / Mobile)



<b>Last date and time for:</b>	
Acceptance and payment for Rights Shares with Warrants B	: Monday, 13 April 2015 at 5.00 p.m. ^
Excess rights application and payment	: Monday, 13 April 2015 at 5.00 p.m. ^
^ or such later date and time as the Board may decide and announce not less than two (2) market days before the stipulated date and time.	

\* Please delete whichever is not appropriate.

## NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

**THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS & SERVICES ACT, 2007 ("CMSA"), THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE AP.**

**IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE WITH WARRANTS SHOULD BE ADDRESSED TO OUR SHARE REGISTRAR, SYMPHONY SHARE REGISTRARS SDN BHD, LEVEL 6, SYMPHONY HOUSE, PUSAT DAGANGAN DANA 1, JALAN PJU 1A/46, 47301 PETALING JAYA, SELANGOR DARUL EHSAN (TEL. NO.: (603) 7841 8000). YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.**

The AP is issued in compliance with the laws of Malaysia only. This RSF, together with the AP and NPA (collectively the "Documents") are not intended to be (and will not be) issued, circulated or distributed and the Rights Issue with Warrants will not be made or offered or deemed to be made or offered, as such, in countries or jurisdictions other than Malaysia. Persons receiving the Documents (including without limitation, custodians, nominees and trustees), must not, in connection with the Rights Issue with Warrants distribute or send the Documents outside of Malaysia. No action has been or will be taken to ensure that the Rights Issue with Warrants and the Documents comply with the laws of countries or jurisdictions other than the laws of Malaysia. The Rights Issue with Warrants to which the Documents relate is only available to persons receiving the Documents within Malaysia. The Documents do not constitute an offer, solicitation or invitation to subscribe for the Rights Issue with Warrants in any jurisdictions other than Malaysia or to any person to whom it may be unlawful to make such an offer, solicitation or invitation. It shall be the sole responsibility of Entitled Shareholders and/or their renounee(s) (if applicable) who are residing in countries or jurisdictions other than Malaysia to immediately consult their legal advisers and other professional adviser as to whether the acceptance, renunciation, sale or transfer of the Provisional Rights Shares with Warrants B (as the case may be), would result in the contravention of any laws of such countries or jurisdictions.

Neither we nor Affin Hwang Investment Bank Berhad (formerly known as HwangDBS Investment Bank Berhad) and other experts shall accept any responsibility or liability whatsoever to any party in the event that any acceptance, renunciation, sale or transfer of the Provisional Rights Shares with Warrants B (as the case may be) made by Entitled Shareholders and/or their renounee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions in which Entitled Shareholders and/or their renounee(s) (if applicable) is a resident.

A copy of the AP has been registered with the Securities Commission Malaysia ("SC"). The registration of the AP should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the AP. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for their contents. Approval for the Rights Issue with Warrants has been obtained from our shareholders at the EGM held on 19 December 2014. Approval has been obtained from Bursa Securities on 21 November 2014 for amongst others, the admission of the Warrants B to the Official List of Bursa Securities and the listing and quotation of the Rights Shares, Warrants B and the new KNM Shares to be issued upon exercise of the Warrants B on the Main Market of Bursa Securities. The admission of the Warrants B to the Official List of Bursa Securities and listing and quotation of the Rights Shares, Warrants B and the new KNM Shares to be issued upon exercise of the Warrants B will commence after receipt of confirmation from Bursa Depository that all the CDS Accounts of Entitled Shareholders and/or their renounee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

Our Board has seen and approved all the documentation relating to the Rights Issue with Warrants. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is RM and sen.

### INSTRUCTIONS:

#### (I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on 13 April 2015 or such later date and time as our Board may decide in its absolute discretion and announce not less than 2 market days before the stipulated date and time.

#### (II) FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS B

The Rights Issue is renounceable in full or in part. If you wish to accept all or part of your entitlement to the Provisional Rights Shares with Warrants B, please complete Parts I(A) and II of this RSF and forwarding this RSF, together with the appropriate remittance(s) in RM for the full exact amount payable for the Provisional Rights Shares with Warrants B accepted in the form of banker's draft(s), cashier's order(s), money order(s) or postal order(s) drawn on a bank or post office in Malaysia and must be made payable to "KNM RIGHTS ISSUE A/C" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, contact number and address in block letters and your CDS Account number, to be received by our Share Registrar at the address above not later than 5.00 p.m. on 13 April 2015 (or such later date and time as your Board may decide in its absolute discretion and announce not less than 2 market days before the stipulated date and time). Any excess or insufficient payment and other than in the manner stated in this RSF may be rejected at the absolute discretion of our Board. Cheques or any other mode of payments not prescribed herein are not acceptable.

No acknowledgement will be issued by our Company or our Share Registrar for the receipt of this RSF or application monies in respect of the acceptance of the Provisional Rights Shares with Warrants B. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar. However, if your application is successful, the Rights Shares and Warrants B shall be credited into your CDS Account and a notice of allotment will be despatched to you by ordinary post to the address as stated in our Record of Depositors within 8 market days from the last date and time for acceptance of and payment for the Provisional Rights Shares with Warrants B or such other period as may be prescribed by Bursa Securities.

You should note that all RSF and remittances lodged with our Share Registrar will be irrevocable and cannot be subsequently withdrawn. In respect of unsuccessful or partially accepted applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest and shall be despatched to you by ordinary post to the address as stated in our Record of Depositors within 15 market days from the last date and time for acceptance of and payment for the Provisional Rights Shares with Warrants B.

#### (III) APPLICATION OF EXCESS RIGHTS SHARES WITH WARRANTS B

If you wish to apply for additional Rights Shares with Warrants B in excess of those provisionally allotted to you, you may do so by completing Part I(B) of this RSF (in addition to Parts I(A) and II of this RSF) and forwarding this RSF, together with a SEPARATE remittance in RM made in the form of banker's draft(s), cashier's order(s), money order(s) or postal order(s) drawn on a bank or post office in Malaysia and must be made payable to "KNM EXCESS SHARES A/C" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, contact number and address in block letters and your CDS Account number for the full amount payable for the Excess Rights Shares with Warrants B applied for, to be received by our Share Registrar at the address above not later than 5.00 p.m. on 13 April 2015 (or such later date and time as your Board may decide in its absolute discretion and announce not less than 2 market days before the stipulated date and time). Any excess or insufficient payment and other than in the manner stated in this RSF may be rejected at the absolute discretion of our Board. Cheques or any other mode of payments not prescribed herein are not acceptable.

No acknowledgement of receipt of this RSF or application monies in respect of the Excess Rights Shares with Warrants B will be issued by our Company or our Share Registrar. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar. However, if your application is successful, the Excess Rights Shares with Warrants B shall be credited into your CDS Account and a notice of allotment will be despatched to you by ordinary post to the address as stated in our Record of Depositors within 8 market days from the last date and time for acceptance of and payment for the Excess Rights Shares with Warrants B or such other period as may be prescribed by Bursa Securities.

You should note that all RSF and remittances lodged with our Share Registrar will be irrevocable and cannot be subsequently withdrawn. In respect of unsuccessful or partially accepted Excess Rights Shares with Warrants B applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest and shall be despatched to you by ordinary post to the address as stated in our Record of Depositors within 15 market days from the last date and time for acceptance of and payment for the Excess Rights Shares with Warrants B.

Our Board will allot Excess Rights Shares with Warrants B, if any, subject always to such allocation being made on a fair and equitable manner, on such basis as it may deem fit or expedient and in the best interest of our Company. The basis for allotment of the Excess Rights Shares with Warrants B is as below:-

- (a) firstly, to minimise the incidence of odd lots;
- (b) secondly, for allocation to the Entitled Shareholders who have applied for Excess Rights Shares with Warrants B on a pro-rata basis and in board lots, calculated based on their respective shareholdings as at the Entitlement Date;
- (c) thirdly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares with Warrants B on a pro-rata basis, calculated based on the quantum of their respective Excess Rights Shares with Warrants B application; and
- (d) finally, for allocation to the renounee(s) who have applied for the Excess Rights Shares with Warrants B on a pro-rata basis, calculated based on the quantum of their respective Excess Rights Shares with Warrants B application.

The Board also reserves the right to accept any application for Excess Rights Shares with Warrants B in full or in part only without assigning any reason.

#### (IV) SALE/TRANSFER OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS B

As an Entitled Shareholder, you may wish to sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants B to 1 or more than 1 person, immediately through your stockbroker(s) for the period up to the last date and time for sale or transfer of such Provisional Rights Shares with Warrants B, without first having to request for a split of the Provisional Rights Shares with Warrants B standing to the credit of your CDS Account(s). To sell/transfer all or part of your entitlement to the Provisional Rights Shares with Warrants B, you may sell such entitlement on the open market or transfer such entitlement to such person(s) as may be allowed pursuant to the Rules of Bursa Depository.

If you have sold or transferred only part of the Provisional Rights Shares with Warrants B, you may still accept the balance of the Provisional Rights Shares with Warrants B by completing Parts I(A) and II of this RSF and forwarding this RSF together with the appropriate remittance for the full amount payable for the balance of the Provisional Rights Shares with Warrants B accepted to our Share Registrar.

In selling/transferring all or part of your entitlement to the Provisional Rights Shares with Warrants B, you need not deliver any document, including this RSF to your stockbroker(s). However, you are advised to ensure that there is sufficient Provisional Rights Shares with Warrants B standing to the credit of your CDS Account(s) for settlement of the sale/transfer.

Purchaser(s) of the Provisional Rights Shares with Warrants B may obtain a copy of the AP and this RSF from his/her/their stockbroker(s), our Share Registrar, our Registered Office or the website of Bursa Securities (<https://www.bursamalaysia.com>).

#### (V) GENERAL INSTRUCTIONS

- (i) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seal.
- (ii) A Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.
- (iii) The Provisional Rights Shares with Warrants B subscribed by you and/or your renounee(s) (if applicable) will be credited into your and/or your renounee(s) respective CDS Accounts as stated in this RSF.
- (iv) Any interest or other benefit accruing on or arising from or in connection with any remittances shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (v) The contract arising from the acceptance of the Provisional Rights Shares with Warrants B by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdictions of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (vi) Your Board reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to or which are illegible.